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JIWA BIO-PHARM HOLDINGS LIMITED
積華生物醫藥控股有限公司 *
(Incorporated in Bermuda with limited liability)
(Stock Code: 2327)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Jiwa Bio-Pharm Holdings Limited” to “U-Home Group Holdings Limited” and to adopt the Chinese name “宇業集團控股有限公司” as the secondary name of the Company to replace the existing Chinese name “積華生物醫藥控股有限公司” which has been used for identification purposes only.

The SGM will be convened to consider and, if thought fit, approve the proposed Change of Company Name. Particulars of the Change of Company Name, together with a notice convening the SGM will be set out in a circular to be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Jiwa Bio-Pharm Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “Jiwa Bio-Pharm Holdings Limited” to “U-Home Group Holdings Limited” and to adopt the Chinese name “宇業集團控股有限公司” as the secondary name of the Company to replace the existing Chinese name “積華生物醫藥控股有限公司” which has been used for identification purposes only (the “**Change of Company Name**”).

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the proposed new name and secondary name of the Company would symbolize a new start to the Company following the completion of the Share Purchase Agreement (as defined in the joint announcement issued by the Company and U-Home Group International Limited 22 April 2013) on 23 August 2013. The Board is of the view that the new name and secondary name of the Company can refresh the corporate image and identity of the Company.

* For identification purposes only

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will be subject to the following conditions:

1. the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) approving the Change of Company Name at a special general meeting (“**SGM**”) of the Company to be held; and
2. the approval of the Registrar of Companies in Bermuda having been obtained for the Change of Company Name.

The relevant filings with the Registrar of Companies in Bermuda will be made after the passing of the special resolution at the SGM. Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new name and secondary name on the register in place of the existing English name of the Company. Thereafter, the Company will carry out any necessary filing procedures with the Companies Registry in Hong Kong.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name, once approved and after becoming effective, will not in any way affect any of the rights of any Shareholders and all existing share certificates of the Company in issue bearing the present name of the Company will, even after the change has become effective, continue to be effective as documents of title to the shares of the Company and will be valid for trading, settlement and registration purposes. The Company will make arrangement for free exchange of existing share certificates, within a specific period of time, for new share certificates under the new English and Chinese names of the Company. Should the Change of Company Name become effective, all new share certificates of the Company will be issued in the new English and Chinese names of the Company thereafter and the English and Chinese stock short names of the Company will also be changed.

The Company will make further announcements on the Change of Company Name, the change in the stock short names and the details for the arrangement on free exchange of share certificates once the proposed Change of Company Name has become effective in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GENERAL

The SGM will be convened to consider and, if thought fit, approve the proposed Change of Company Name. Particulars of the Change of Company Name together with a notice convening the SGM will be set out in a circular to be despatched to the Shareholders as soon as practicable.

By order of the Board

Jiwa Bio-Pharm Holdings Limited

Zhou Wen Chuan

Executive Director and Chief Executive Officer

Hong Kong, 4 October 2013

As at the date of this announcement, the Board comprises Mr. Zhou Xuzhou, Mr. Liu Lailin and Ms. Zhou Wen Chuan as executive Directors, Mr. Chen Xuejun as non-executive Director and Mr. Gao Guanjiang, Professor Wilton Chi Wai Chau and Mr. Lee Cheuk Yin, Dannis as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.